

(F 53-4)

Capital Increase Report Form

Bangkok Dusit Medical Services Public Company Limited

28 February 2017

Bangkok Dusit Medical Services Public Company Limited (the “**Company**”) would like to notify the resolutions of the meeting of the Board of Directors of the Company No. 2/2017 held on 28 February 2017 in respect of the capital increase and share allocation as follows:

1. Capital increase:

The Board of Directors’ meeting has passed a resolution approving the increase of the Company’s registered capital from Baht 1,603,314,001.80 to Baht 1,758,223,567.20 by issuing new ordinary shares in the amount of 1,549,095,654 shares at par value of Baht 0.10 per share, totaling Baht 154,909,565.40. Details of each type of capital increase are as follows:

Type of capital increase	Type of share	Number of shares (shares)	Par value (THB/share)	Total (THB)
<input type="checkbox"/> Specifying the purpose of utilizing proceeds	Ordinary	-	-	-
	Preferred	-	-	-
<input checked="" type="checkbox"/> General mandate	Ordinary	1,549,095,654	0.10	154,909,565.40
	Preferred	-	-	-

2. Allotment of new shares:

2.1 If specifying the purpose of utilizing proceeds

Allotted to	Number of shares (shares)	Ratio (old : new)	Sale price (THB/share)	Subscription and payment period	Note
Rights Offering	-	-	-	-	-
Public Offering	-	-	-	-	-
Private Placement	-	-	-	-	-
To accommodate the conversion/ exercising rights of a given instrument	-	-	-	-	-

2.2 If under a general mandate

Allotted to	Type of shares	Number of shares	Percentage of paid-up capital ^{1/}	Note
Rights Offering	Ordinary	-	-	-
	Preferred	-	-	-
Public Offering	Ordinary	Not exceeding 774,547,827	5	-
	Preferred	-	-	-
Private Placement	Ordinary	Not exceeding 774,547,827	5	-
	Preferred	-	-	-

^{1/} Percentage of paid-up capital on the date on which the Board of Directors resolved to increase the Company's capital under the general mandate.

3. Schedule for a shareholders' meeting to approve the capital increase and share allocation

The 2017 Annual General Meeting of Shareholders is scheduled to be held on 12 April 2017 at 13:30 hours at His Royal Highness Crown Prince Maha Vajiralongkorn Ballroom, 3rd floor, Royal Golden Jubilee Building, Soi Soonvijai 7, New Petchburi Road, Huay Kwang District, Bangkok.

The share register will be closed to share transfers in order to determine the right to attend this meeting from _____ until the meeting has been duly convened.

Or

The eligible shareholders for the shareholders' meeting shall be recorded on 15 March 2017 (Record Date) and collected in pursuant to Section 225 of the Securities and Exchange Act B.E. 2535 (as amended) by the closing of the Register Book on 16 March 2017.

4. Approval of the capital increase/share allocation by relevant governmental agency and conditions thereto

4.1 The Company is required to register the increase of the Company's registered and paid-up capital and the amendment to its memorandum of association with the Department of Business Development, the Ministry of Commerce.

4.2 The Company is required to obtain an approval from the Stock Exchange of Thailand (the "SET") for the listing of the Company's newly issued ordinary shares which will be offered by way of a public offering and/or a private placement on the SET.

5. Objectives of the capital increase and plans for utilizing proceeds received from the capital increase

- None -

6. Benefits which the Company will receive from the capital increase/share allotment:

- None -

7. Benefits which shareholders will receive from the capital increase/share allotment:

- None -

8. Other details necessary for shareholders to approve the capital increase/share allocation:

The allocation of the newly issued ordinary shares can be undertaken in single or multiple tranches. However, the total number of shares issued either by way of a public offering or a private placement or both shall in aggregate not exceed 5 per cent of the Company's paid-up capital as at the date on which the Board of Directors approved the capital increase or 774,547,827 shares.

9. Schedule of action if the board of directors passes a resolution approving the capital increase/share allocation:

No.	Procedures of the capital increase	Date/Month/Year
9.1	The Board of Directors' meeting No. 2/2017	28 February 2017
9.2	The Record Date for the purpose of determining the eligible shareholders to attend the 2017 Annual General Meeting of Shareholders	15 March 2017
9.3	Compiling names of the eligible shareholders according to Section 225 of Security and Exchange Act	16 March 2017
9.4	The 2017 Annual General Meeting of Shareholders	12 April 2017
9.5	Registering the increase of the Company's registered capital and the amendment to the Company's memorandum of association with the Ministry of Commerce	Within 14 days from the date of the shareholders' approval

The Company hereby certifies that the information contained in this report is true and complete in all respects.

Signed - *Dr. Chatree Duangnet* - Authorised Director

(Dr. Chatree Duangnet)

Title: Director

The Company's seal

Signed - *Dr. Poramaporn Prasarttong-Osoth* - Authorised Director

(Dr. Poramaporn Prasarttong-Osoth)

Title: Director