



**BDMS**  
Bangkok Dusit Medical Services  
ทะเบียนเลขที่ 0107537000025

บริษัท กรุงเทพดุสิตเวชการ จำกัด (มหาชน)  
2 ซอยศูนย์วิจัย 7 ถนนเพชรบุรีตัดใหม่  
กรุงเทพฯ 10310

Bangkok Dusit Medical Services PLC.  
2 Soi Soonvijai 7, New Petchburi Rd.,  
Bangkok 10310 Thailand

Tel +66(0)2310-3000 Fax +66(0)2310-3115  
Contact Center Tel 1719  
www.bangkokhospitalgroup.com

(Translation)

Ref. No. PD 001/2017

18 January 2017

Subject: Acquisition of the Entire Business of Mayo Polyclinic Co., Ltd.  
To: The President  
The Stock Exchange of Thailand

We refer to the resolution adopted by the Board of Directors of Bangkok Dusit Medical Services Public Company Limited (the “**Company**”) held on 26 October 2016 for Paolo Medic Co., Ltd. (“**Paolo**”), a subsidiary in which the Company holds approximately 99.99% of its total issued shares, to acquire and receive the transfer of the entire business of Mayo Polyclinic Co., Ltd. (“**MYPC**”), a company operating a private hospital under the name “Mayo Hospital”. Paolo will pay a total consideration of not more than Baht 1,395 million to MYPC.

In this connection, we are pleased to inform you that today MYPC has transferred its entire business to Paolo and Paolo has made a full payment to MYPC, comprising cash consideration of Baht 1,390,314,961 and all liabilities in the amount approximately Baht 100 million. The total consideration mentioned above has been adjusted in accordance with the terms of the relevant Entire Business Transfer Agreement.

Please be informed accordingly.

Yours sincerely

Signed by Mrs. Narumol Noi-am

(Mrs. Narumol Noi-am)  
Chief Financial Officer

Thailand



Overseas



N.J.