

## Our Company Profile

Bangkok Dusit Medical Services Public Company Limited was registered on 30<sup>th</sup> October 1969 and commenced operations in providing medical services since 26<sup>th</sup> February 1972.

Having listed on the Stock Exchange of Thailand since 1991, BDMS is currently the largest private hospital operator in Thailand in term of revenue from patient services and market capitalization

## Stock Summary:

Share Outstanding	Market Capitalization
15,490.96 Million Shares	357.84 Billion Baht

## Key Investment Highlights

- Thailand's largest private hospital operator with a network of 43 hospitals and 7,669 beds as of December 2016
- Well-positioned to benefit from favorable Thai and regional healthcare industry backdrop
- "Hub and Spoke" model coupled with an established patient referral system helps create efficiency through scales

## Credit Rating:

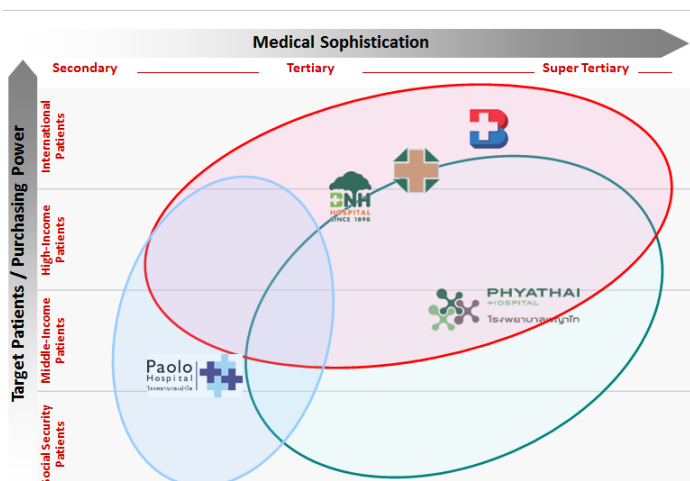
AA-	Stable
Tris rating	Outlook

## Our Network Hospitals

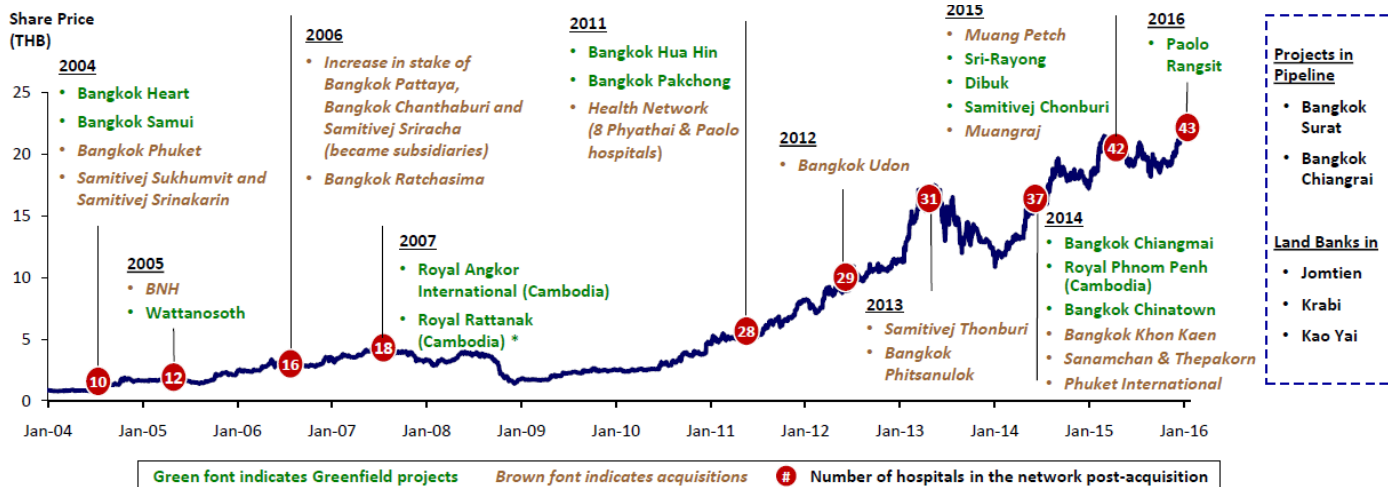
Brand	No. of Hospitals	No. of Beds*
 Bangkok Hospital	20	3,136
 Phyathai Hospital	5	1,340
 Samitivej Hospital	5	1,195
 Paolo Hospital	4	798
 BNH Hospital	1	144
 Royal International Hospital	2	130
Local Hospital	6	926

\* Structured beds

## Diversification of Patient Mix

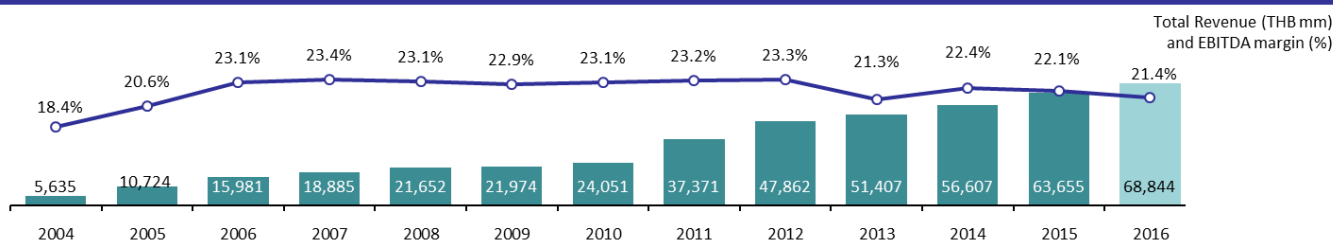


## Strong Share Price Performance Backed by a Successful Expansion Track Record

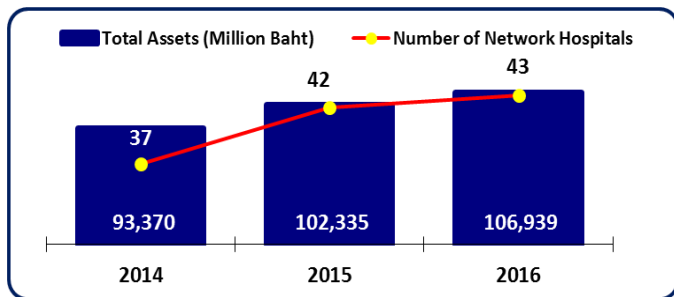


\* Transfer of business to our new facility, Royal Phnom Penh

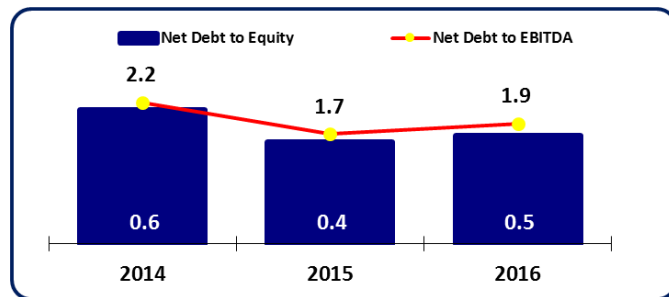
## Solid Revenue Growth Over the Past Decade (2004-2015 CAGR of 24.7%) with Resilient EBITDA margin



## Total Assets and Number of Network Hospitals



## Net Debt to Equity and Net Debt to EBITDA (x)



## Disclaimer

The information contained on this document is historical information that presents BDMS's financial position as of their particular date. BDMS assumes no obligation for updating this information. All information contained in this document is believed to be accurate and reliable. Official information is as disclosed in the financial statements as announced on the Stock Exchange of Thailand website.

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