



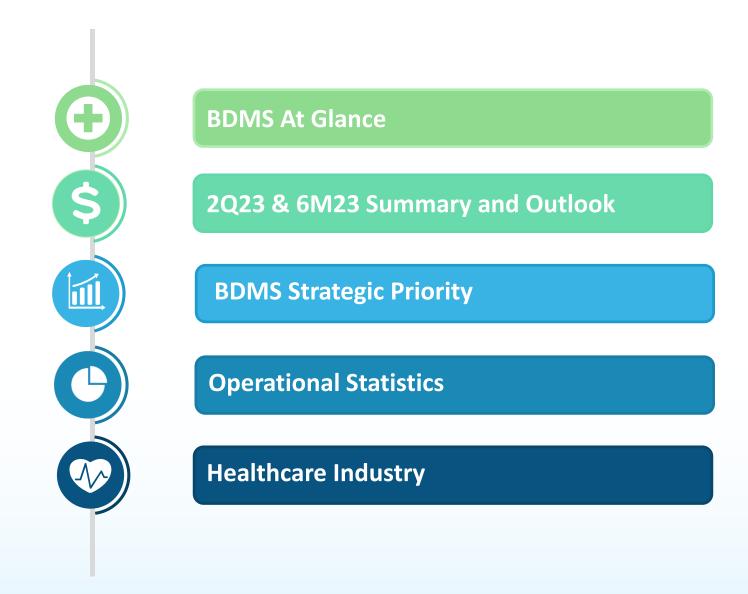
4th Annual Jefferies Asia Forum

8 September 2023

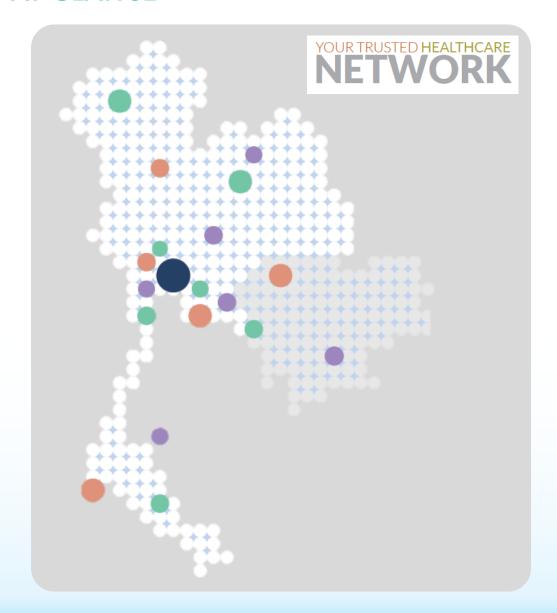
Important Notice

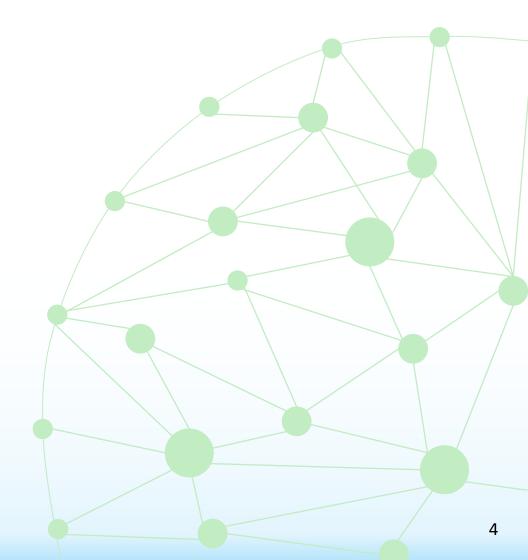
- The information contained in this presentation is for information purposes only and does not constitute an offer or invitation to sell or the solicitation of an offer or invitation to purchase or subscribe for share in Bangkok Dusit Medical Services Public Company Limited ("BDMS" and shares in BDMS, "shares") in any jurisdiction nor should it or any part of it from the basis of, or be relied upon in any connection with, any contract or commitment whatsoever.
- This presentation may include information which is forward-looking in nature. Forward-looking information involve known and unknown risks, uncertainties and other factors which may impact on the actual outcomes, including economic conditions in the markets in which BDMS operates and general achievement of BDMS business forecasts, which will cause the actual results, performance or achievements of BDMS to differ, perhaps materially, from the results, performance or achievements expressed or implied in this presentation.
- This presentation has been prepared by the BDMS. The information in this presentation has not been independently verified. No representation, warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information and opinions in this presentation. None of the BDMS or any of its agents or advisors or any of their respective affiliates, advisors or representatives, shall have any liability (in negligence or otherwise) for any loss howsoever arising from any use of this presentation or its contents or otherwise arising in connection with this presentation.
- This presentation is made, furnished and distributed for information purposes only. No part of this presentation shall be relied upon directly or indirectly for any investment decision-making or for any other purposes.
- This presentation and all other information, materials or documents provided in connection therewith, shall not, either in whole or in part, be reproduced, redistributed or made available to any other person, save in strict compliance with all applicable laws.

CONTENT



BDMS AT GLANCE





BDMS at Glance



The Largest Private Healthcare Operator in Thailand



50+ Hospitals



8,600+
Structured
Beds



12,000+ Doctors (Full time ~3,000)



8,500+
Registered
Nurses



14
Center of
Excellence
(as of Aug 2023)

Dow Jones Sustainability Indices

Powered by the S&P Global CSA







- Hub-and-Spoke model with an established patient referral system with the patients volume of
 - OPD visit ~ 31,000 patients a day
 - Average daily census ~ 4,200

	Brand	No. of Hospitals	No. of Beds*
3	Bangkok Hospital	30	4,288
+	Samitivej Hospital	7	1,315
**	Phyathai Hospital	6	1,134
#	Paolo Hospital	8	1,027
HOSPITAL SINCE 1898	BNH Hospital	1	115
R	Royal Hospital	2	133
	Local Hospital	4	602

^{*} Maximum number of beds according to structure of the hospitals

Non-Hospital Business



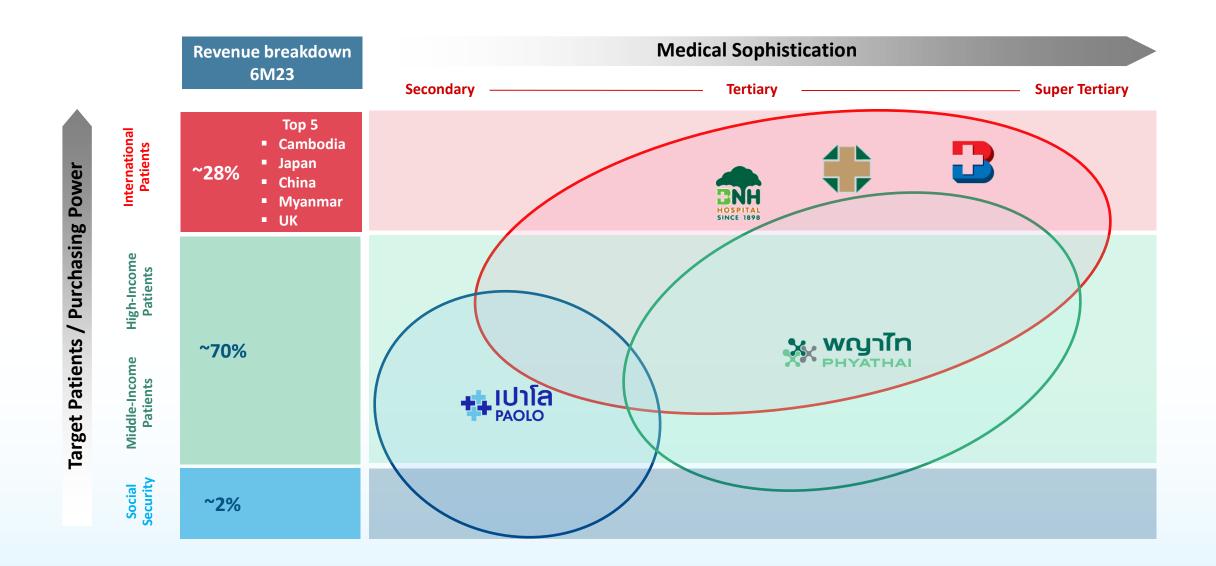






Diversification of Patient Mix





BDMS Complete Continuum of Healthcare





Center of Excellence



Super Tertiary Care



Tertiary Care

Secondary Care

Promotive

Preventive

Early Detection

Curative

Transitional

Rehabilitative



BDMS Wellness Clinic



Bangkok International



Chiva Transitional Care Hospital

Non-Hospital Strategic Investment







Generic Drug Manufacturer



Drug Store

Hospital Projects in the Pipeline



Expanding Bed Capacity at New/Existing Hospitals

~8,400 beds

2022

2023

- ✓ Bangkok Rayong Cancer
- ✓ Bangkok Pluak Daeng (180 beds)
- Phyathai Sriracha Social Security (100 beds)

~9,000 beds

2025-2027

- Phyathai 1 (160 beds)
- Bangkok Chiangmai (75 beds)
- Expansion of existing hospitals

2024

SamitivejInternational Children(100 beds)

Q23 & 6M23 SUMMARY AND OUTLOOK





2Q23 Operational and Financial Summary



2Q23 Highlights

	2Q23			
	% Chg	% to		
		Revenue		
Operating income	11%			
	THB 24,372 mm			
Hospital revenue	10%			
	THB 23,141 mm			
Breakdown by nationality				
Thai	7%	74%		
Thai Non COVID-19	28%			
International	22%	26%		
Breakdown by location				
Bangkok & Vicinity	6%	56%		
Outside Bangkok	16%	44%		
Breakdown by type of patients				
Outpatients	7 %	48%		
Inpatients	13%	52%		

Remark: - Operating income is calculated from hospital revenue + revenue from sales of goods + other income

- All operational statistics are from BDMS management report

Profitability and Ratio

(THB mm)	2Q23	2Q22	Chg. (yoy)
EBITDA	5,510	5,120	8%
EBITDA margin	22.6%	23.3%	
EBIT	4,130	3,665	13%
EBIT margin	16.9%	16.7%	
Net profit	3,063	2,664	15%
Net profit margin	12.6%	12.1%	

Remark: Margin was calculated as a percentage of operating income

Commentary

- Hospital revenue increased 10% YoY mainly from
 - Recovery of both Thai and international patients
 - Strong growth at Center of Excellence
 - High growth of network hospitals outside of Bangkok from medical tourists and local epidemic
- EBITDA increased 8% YoY while NPAT increased 15% YoY

6M23 Operational and Financial Summary



6M23 Highlights

	6M23	
	% Chg	% to
		Revenue
Operating income	8%	
	THB 48,685 mm	
Hospital revenue	7%	
	THB 46,225 mm	
Breakdown by nationality		
Thai	Flat	72%
Thai Non COVID-19	25%	
International	30%	28%
Breakdown by location		
Bangkok & Vicinity	4%	56%
 Outside Bangkok 	11%	44%
Breakdown by type of patie	ents	
Outpatients	10%	48%
Inpatients	5%	52%

Remark: - Operating income is calculated from hospital revenue + revenue from sales of goods + other income

- All operational statistics are from BDMS management report

Profitability and Ratio

(THB mm)	6M23	6M22	Chg. (yoy)
EBITDA	11,497	11,293	2%
EBITDA margin	23.6%	25.0%	
EBIT	8,760	8,370	5%
EBIT margin	18.0%	18.5%	
Net profit	6,533	6,107	7%
Net profit margin	13.4%	13.5%	

Remark: Margin was calculated as a percentage of operating income

Commentary

- Hospital revenue increased 7% YoY mainly from
 - Recovery of international patients
 - Higher patient intensity at Center of Excellence
 - Thai patients growth was flat YoY due to decline in COVID-19 patient revenues. However, Thai non COVID-19 growth of 25% YoY
- NPAT increased 7% YoY partly from lower depreciation and decrease in non-controlling interests in subsidiaries from delisting in Samitivej Public Company Limited

Key Growth Drivers and Target for the Next 3 Years (2023-25E)



Key Growth		Key Drivers		
Revenues Organic 3 yrs CAGR growth of 6-8% p.a.	\$	 Fly-in patients Pent-up demand from Middle East, China and CLMV Tourists & long-stay tourism rebound i.e. Europe, Australia New markets i.e. Saudi Arabia, Bangladesh 		
(If excluding COVID-19 in 2022, revenue growth would be 10-12% p.a.)		 Thai & Expat patients Aging population (Center of Excellence (CoE) & hospital networks) Social security (Increase BDMS market share in social security) 		
BDMS Health Ecosystem	-	 Bringing all of BDMS trusted healthcare and wellness network to entire Thailand, anytime, anywhere & beyond Become a 'Super-App' as BDMS digital-front-door for virtual care B2B partnerships to increase user base esp. insurance focus corporate partnership Partnering with Healthtech to excel in product innovation and customer experience 		
Occupancy rate target of 70-75%	223	 Increase patient volumes (value-based pricing, increasing 3rd party payors) Proactive strategies to bring in new patients (preventive care, health ecosystem) 		
EBITDA margin target of 23-24%		 Improving revenue intensity & case mix index (CoE & Fly-in patients) Increasing economies of scale & operational efficiency 		

Boms Strategic Priority





BDMS Key Strategic Priority in 2023



Focus on Four Main Areas to Ensure Long-term Sustainable Growth

CUSTOMERS

Expand patient base:

Increase utilization

- Third party payors (insurance & corporate)
- Social security members
- Fly-in patients
- Silver age group

Doctors Nurses Network Synergy

3 DIGITAL HEALTHCARE & INNOVATION

Increase accessibility:

- Smart healthcare: smart hospital, telehealth & BeDee
- Platform scale up through partnership with insurance & corporate
- Health Tech & startups investment

PRODUCT & SERVICES

Healthcare excellence:

- Center of Excellence
- Preventive care & rehabilitation
- Value-based care (pricing strategy and procurement transformation)



Team

Medical Equipment

Healthcare Sustainability

Embrace ESG into our business:

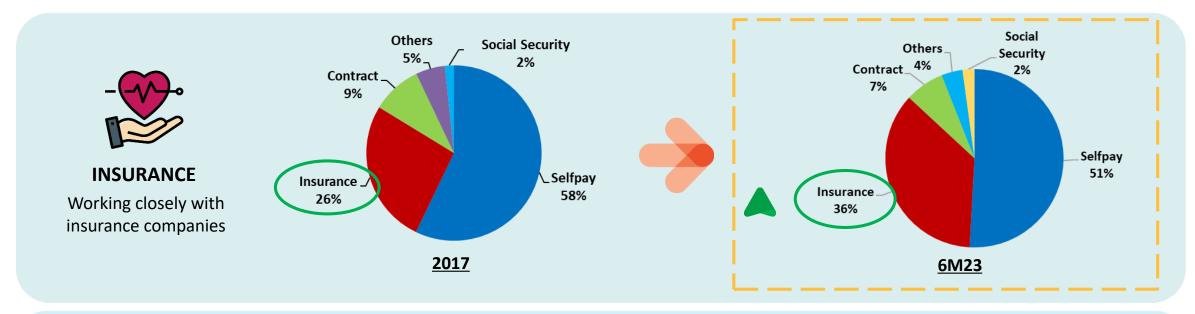
- People strategy
- BDMS Green Healthcare
- Collaboration with healthcare partners for education, research & innovation



Increase Third Party Payors



Strengthening Relationship with Third Party Payors to Diversify Patient Base and Increase Occupancy Rate







9 Hospitals



Increased to 770k+

registered members



Capitation Rate

~1,808

THB per year



- Phyathai Sriracha
- Paolo Chokchai 4
- 3. Paolo Kaset

- 4. Paolo Samutprakarn
- 5. Paolo Phrapradaeng
- 6. Phyathai Nawamin
- 7. Dibuk
- 8. Thepakorn
- 9. Bangkok Surat

- Social Security Office increased capitation payments from THB 1,640 to THB 1,808 per person
- Effective May 2023

Gain More International Patients



Taking Care of Our Partners & Customers and Finding New Opportunities



China

- 5 BDMS China Collaboration
 Centers in Beijing, Shanghai,
 Guangzhou, Chengdu & Kunming
- Work closely with TAT, Royal Thai Embassy, Chinese Embassy in Thailand, medical agents, airlines and insurance companies
- Offer post COVID packages in China



CLMV

- Update our agents with hospital information
- Agents' visit
- Expand local network



Middle East

- Open BDMS Saudi Arabia
 Collaboration Center in Riyadh
 with Saudi staff
- Roadshow and attend GCC Healthcare Trade Fairs
- Sign contracts with agents, train the agents' front-line teams
- Ongoing promotion in Middle
 East Media



Healthcare Excellence



Focusing on Center of Excellence and Promoting Preventive Care



14

CENTER of EXCELLENCE *

* As of May 2023

KEY FOCUSES







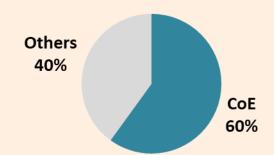
Brain





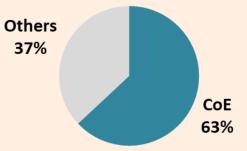
Revenue contribution

(6M23)



EBITDA contribution

(6M23) with ~26% EBITDA Margin









BDMS WELLNESS CLINIC





FUTURE PROJECT

BDMS Silver Wellness & Residence





Your Healthcare Intelligence



Offering Innovative Technologies to Improve Patient Experience









BDMS Sustainability Plan 2023



Embracing ESG Aspects into Business Process

nvironment

- Net Zero in Y2050
- Reduce waste to landfill
- (Renewal energy usage & implementation



18 BDMS business units



24 BDMS hospitals installing solar roof



- 3 Plastic wastes recycled from disposal
- 53 BDMS hospitals engage to reduce carbon footprints



- Respecting human right
- Talent attraction and retention
- (\checkmark) Good health and well being



BDMS Stakeholders
Grievance Mechanism



BDMS whistleblowing policy



53 BDMS units attend training for BDMS Occupational Health



50,000 targets for BDMS basic life support training



- Establishing and strengthening supplier sustainability
- **Operation efficiency**
- **BDMS** innovative organization
- **BDMS** good governance



Green supplier chain management (training, evaluation & risk assessment)



4 Innovation Contest Groups fast track to BDMS award 2023



Materiality and Stakeholder Engagement & Assessment

Emerging Risks Assessment



Healthcare Partners and Affiliation



Continued Cooperation with Local and International Institutions for Education, Research and Innovation

Oregon Health & Science University

Hannover Medical

Collaboration on occupational health, pediatrics, rehabilitation, clinical simulation, heart transformation, neuroscience, bone marrow transplant and GI cancer



School Collaboration for education and

research on trauma and orthopedics



Missouri **Orthopaedic Institute**

Collaboration for education, training and research on orthopedics

Centre Hospitalier Universitaire de Toulouse

Collaboration for education, seminars and research on orthopedics



Dr. Keith L. Black

Director of the Maxine Dunitz Neurosurgical Institute at Cedars-Sinai

Collaboration on brain and nervous system

Sano Hospital

Collaboration on Gastrointestinal Medicine

SANO HOSPITAL
FOUNDED 1888

Nagoya University

Collaboration for education and training

Others

- National Cancer Center Japan
- Kameda Medical Center
- Straumann Holding AG
- Takatsuki Hospital
- Yamagata University
- Other institutions







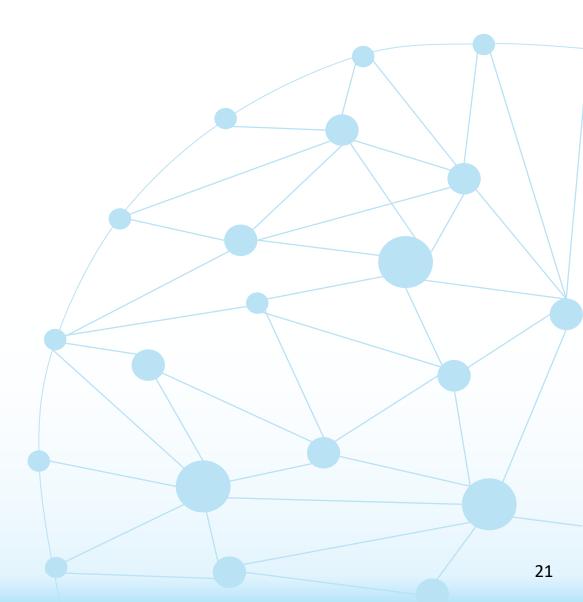






OPERATIONAL STATISTICS





Operating Income and Hospital Revenue



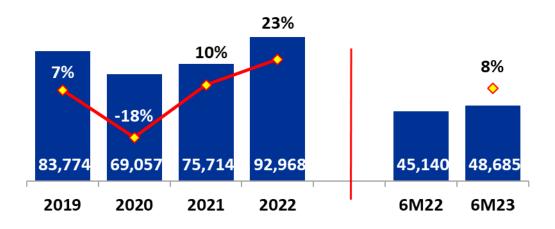
Outside BKK

BKK

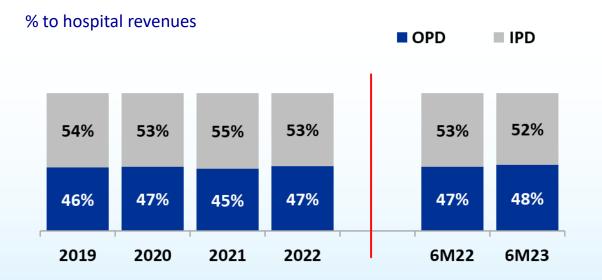
Operating Income Trend

(THB mm)

Growth YoY

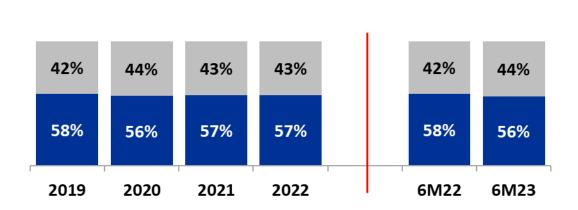


OPD Revenues +10% while IPD Revenues +5% YoY in 6M23



Revenues from BKK +4% and Outside BKK +11% YoY in 6M23

% to hospital revenues



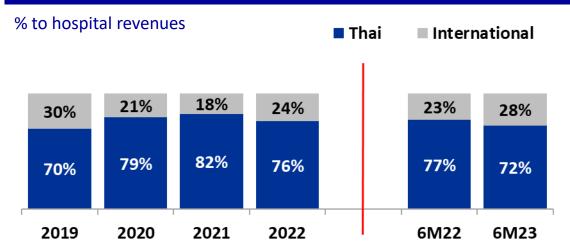
Commentary

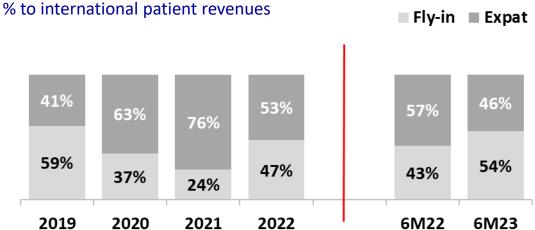
- 6M23 Operating income increased by 8% YoY mainly from
 - Hospital revenues increased by 7% YoY from
 - Higher patient intensity at Center of Excellence
 - A recovery of international patients

Thai and International Patients



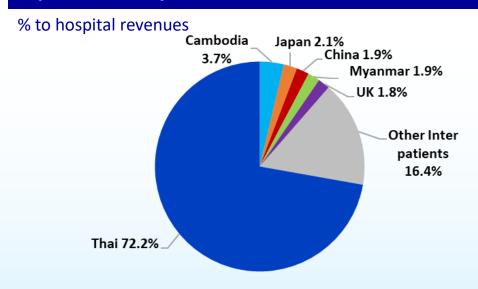
Revenues Contribution by Nationality





Breakdown of International Patients

Top 5 Nationality in 6M23



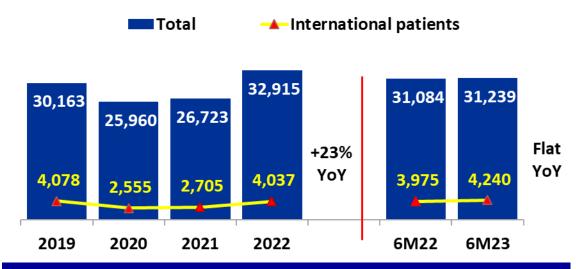
Commentary

In 6M23, Revenue from Thai patients Flat yoy while revenue from inter patients increased by 30% yoy mainly from CLMV (+58%), Middle East (+57%) and Chinese patients (53% YoY)

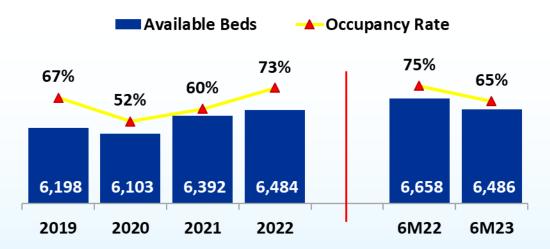
Patient Volume and Occupancy Rate

Bangkok Dusit Medical Services

Number of OPD Visits per Day

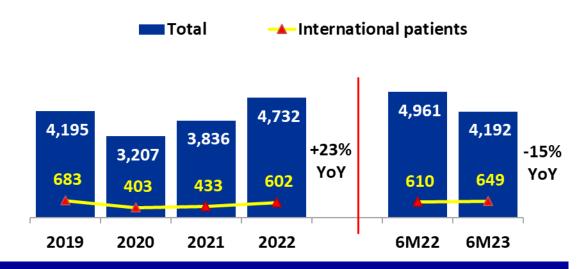


Occupancy Rate Based on Available Beds

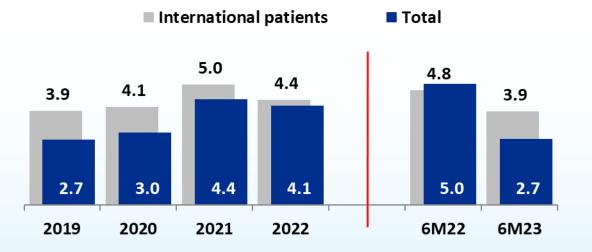


Remarks:- Excluding hospitels and field hospital
- Including social security patients while excluding new born patients

Average Daily Census (ADC)



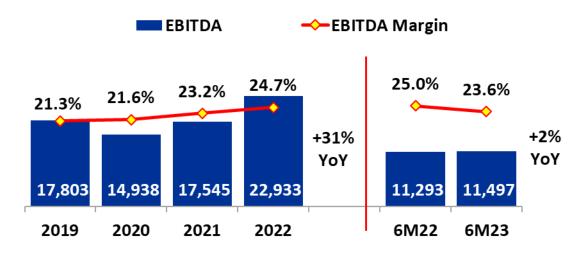
Average Length of Stay (days)



Profitability Trend

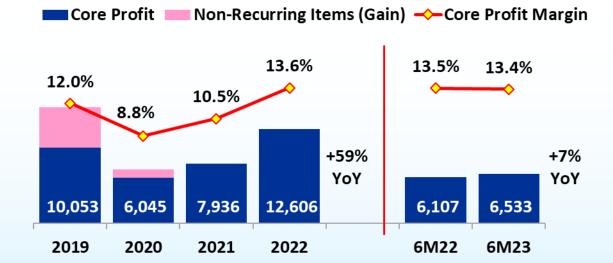






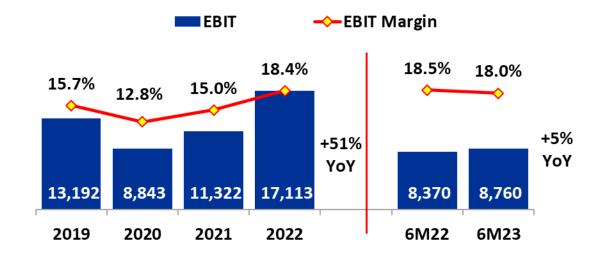


(THB mm)



EBIT & EBIT Margin

(THB mm)



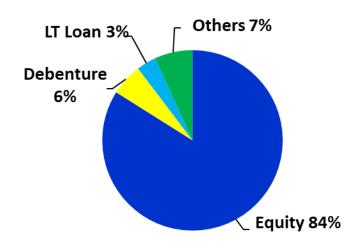
Commentary

- In 6M23, EBITDA increased 2% YoY with EBITDA margin of 23.6%
- Net profit was THB 6,533 million, increased 7% YoY partly due to recovery of Thai and international patients together with lower depreciation and positive impact from additional stake in SVH resulting in decrease in non controlling interests in subsidiaries

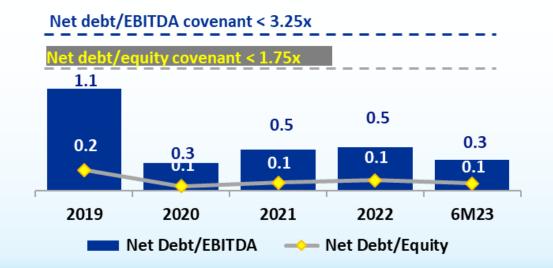
Capital Management

Bangkok Dusit Medical Services

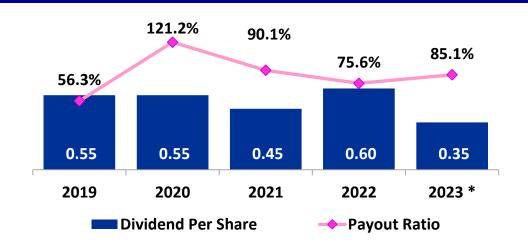
Capital Structure as of June 2023



Gearing Ratios: Well Within Covenants

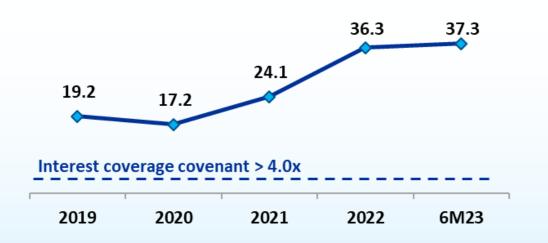


Dividend Payment & Payout Ratio



^{*} Interim dividend

Interest Coverage



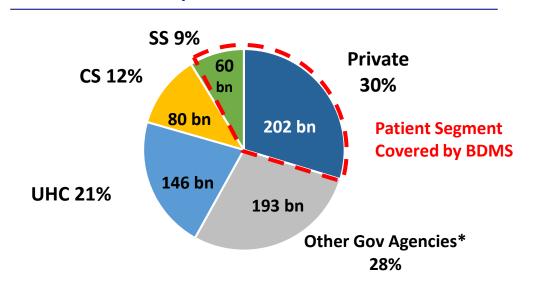
HEALTHCARE INDUSTRY





Healthcare Segments in Thailand

Total Health Expenditure for 2020: THB 681 bn



Remark: * Expenditures sponsored by Ministry of Public Health and other ministries Source: Ministry of Public Health

Universal Healthcare Coverage (UHC)	A welfare program for Thai people to receive medical coverage for IPD and OPD care at registered facilities
Civil Servant (CS)	A welfare program provided to employees of governments and state-owned enterprises
Social Security Scheme (SS)	Minimum requirement of healthcare provided to employees of private companies
Private Healthcare	Proportion of Thai population not covered or choose not to use public healthcare schemes (UHC, CS and SS), though may have private insurance coverage

Thailand Healthcare Demand and Supply

Healthcare Supply in Thailand (2021)

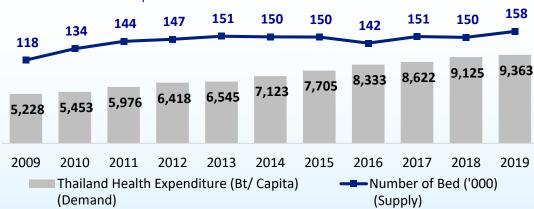
	# of Hospitals	# of Beds
Private	396	38,117
Public	948	129,446
Total	1,344	167,563

(Number per 10,000 population)	Thailand	Global
Doctor (2019)	9	18
Nurse (2019)	32	39
Bed (2016)	22	26

Source: WHO and Ministry of Public Health

Healthcare Demand Growing Faster than Supply

10 Yrs CAGR (2009-2019) Healthcare Supply: +3% p.a. Healthcare Demand: +6% p.a.



Source: NESDB and Ministry of Public Health



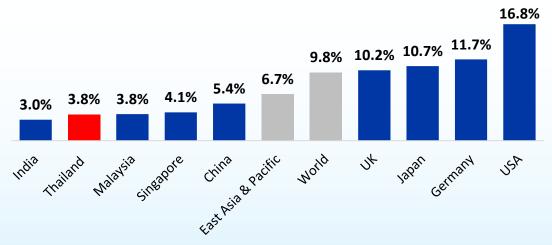
BDMS Market Coverage (October 2022)

	Total Private Beds	BDMS Registered Beds	Market Share
Bangkok & Vicinity	21,827	3,423	16%
Central	5,816	1,813	31%
South	2,943	777	26%
Northeast	3,594	525	15%
North	4,817	310	6%
Total	38,997	6,848	18%

Source: Ministry of Public Health

Low Healthcare Penetration

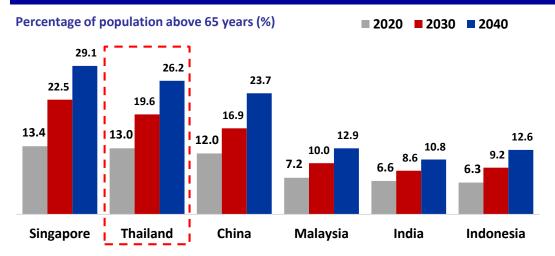
% of Healthcare expenditure to GDP



Source: WHO (2019) 29

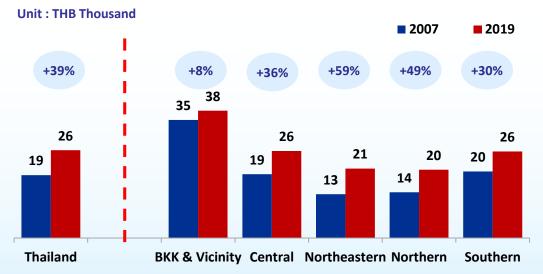
Increasing Thailand Healthcare Demand

Population Growth and Aging Profile



Source: UN Population Database: 2019

Thailand Monthly Income per Household



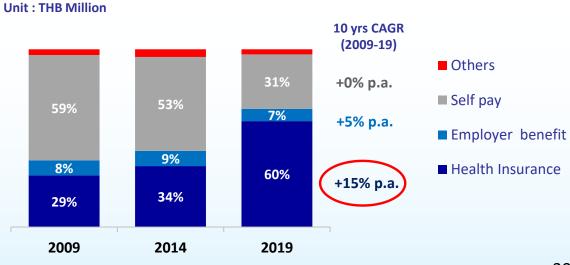
Source: NSO



Commentary

- Aging population generates greater demand for healthcare expenditure
- Monthly income per household in Thailand increased by 39% during 2007-19. This would support growing demand for healthcare
- Health insurance reduces financial burden of out-of-pocket expense. Increasing trend for health insurance will benefit private hospitals

Private Health Expenditure Portion by Payor



Source: IHPP, Ministry of Public Health

Key Advantages to Visit Thailand for Medical Procedures



Opportunity in Thailand

Medical Hub of Asia

With government support, Thailand's position as the "Medical Hub of Asia"

Clinical Excellence

Strong healthcare infrastructure with highly-skilled medical professionals

Healthcare Technology

Artificial intelligent and block chain for healthcare



Affordability

Thailand medical treatments are approx. 40-70% cheaper than those offered in other medical tourist destinations

Thai Hospitality

Thai hospitality with Thai culture for holistic services

Tourist Destination

Thailand is among the top tourist destination in the world

Medical Tourism



Medical Tourism as a Rising Phenomenon

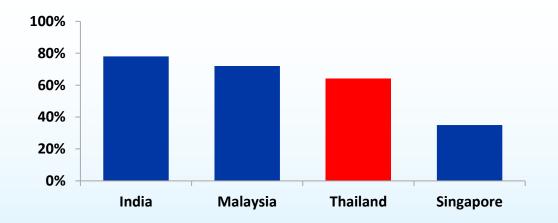
Procedures (In USD)	USA	Singapore*	Thailand	Malaysia*	India
Heart Bypass	123,000	17,200	15,000	12,100	7,900
Heart Valve Replacement	170,000	16,900	17,200	13,500	9,500
Knee Replacement	35,000	16,000	14,000	7,700	6,600
IVF Treatment	12,400	14,900	4,100	6,900	2,500

^{*} Excluding doctor fee

Source: Medicaltourism.com (2021)

Saving as Compared to Other Medical Tourism Market

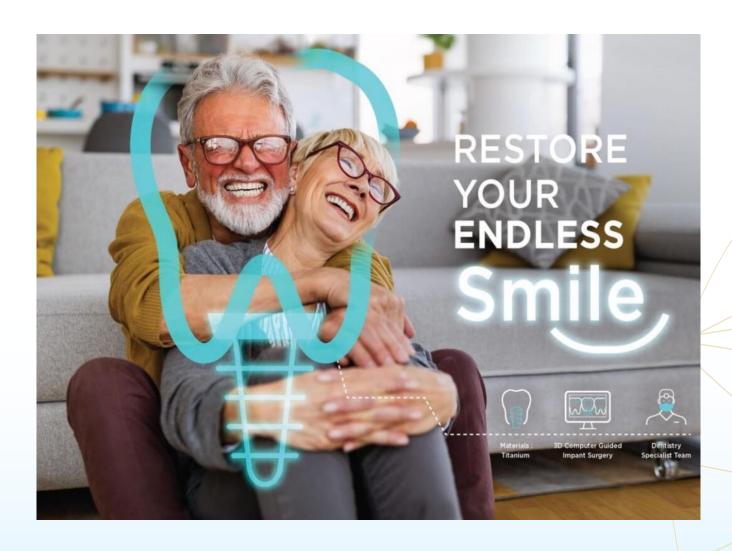
Saving % Compared to US



Commentary

- Thailand key major advantages
 - Affordability: Thailand medical treatments are approx.
 40-70% cheaper than those offered in other medical tourist destinations
 - Highly trained medical professional and clinical personnel
 - Excellent services with Thai hospitality
 - Regional hub: Thailand shares the spotlight with Singapore, Malaysia and India to form a regional medical tourism hub

ADDITIONAL INFOMATION



Successful Track Record of Expansion Through M&A and Greenfield Projects



Strong Share Price Performance Backed by a Successful Expansion Track Record



Solid Revenue Growth Over the Past Decade (2011-2022 CAGR of 8.6%) with Resilient EBITDA margin *

Operating Income(THB mm) and EBITDA margin (%)



Source: Derived from BDMS' financial statements

^{*} Excluding non-recurring items

Center of Excellence at Bangkok Hospital Headquarter



Every Second Counts for Patients in Critical Conditions





Common CAUSES of injuries :

Falls (40%)

Road traffic accidents, violence and animal bites





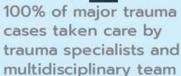
Major trauma patients are taken care by trauma team and trauma surgeon immediately within 10 minutes



98.98 %

OVERALL SURVIVAL RATES of trauma patients (inpatient) during 2015-2022





Most affected areas:

Brain | Spine | Chest | Abdomen | Pelvis | Extremities













Providing Consultations and State of the Art Treatment





Prompt surgery:

Trauma cases with open fracture are promptly operated within 6 hours

100%



Common fractures treated at Orthopedic Center include:

- Complex fractures
- Pelvic and acetabular fractures
- Geriatric fractures
- Periarticular fractures

0%

UNEXPECTED RE-OPERATION

within 28 days after being discharged during 2019-2022.

>95%

6

of patients can resume their daily life with optimal function within 1-3 months.

High degree of safety:

- Infection rates 0.1 %
- Deep vein thrombosis rates 0.4 %





Complications

Center of Excellence at Bangkok Hospital Headquarter



Providing The Most Advanced Treatment for Your Brain and Your Heart



STROKE







For patients who are suspected of acute stroke



First physician attending within 5 minutes



FAST-TRACK MRI
Immediate imaging
assessment using
MRI scan



Imaging results interpreted by neuroradiologists for all cases



NEUROINTENSIVE CARE IN NEURO-ICU





97% Angiographic success rates

in patients undergoing angiographic procedures (from 2020 to 2022)



High success rates

by disease (from 2017 to 2022)



of patients with *coronary heart disease* can survive after CABG (Coronary Artery Bypass Grafting surgery)



of patients with *aortic aneurysm* can survive after EVAR (Endovascular Aneurysm Repair Surgery)



of patients with *mitral valve disease* can survive after Mitral Valve Repair

Center of Excellence at Bangkok Hospital Headquarter



Cancer Care from Screening & Early Diagnosis to Treatment & Long-term Care by Multidisciplinary Team





1,800 CASES/YEAR

Average number of new patients is over 1,800 cases/year



- All subspecialties readily available
- Cutting-edge technologies, e.g. EDGE and Vital Beam radiotherapy machines
- Advanced equipment with high sensitivity
 (2 PET/CT machines)
- Genomic medicine using Comprehensive Genomic Profiling Test



EXPERTISE AND OUTCOMES





Timely diagnosis:

Pathology report can be obtained less than 5 days, enabling timely treatment plan.





Effective treatment:

Chemotherapy or/and radiotherapy can be started less than 6 weeks after surgery, if indicated.



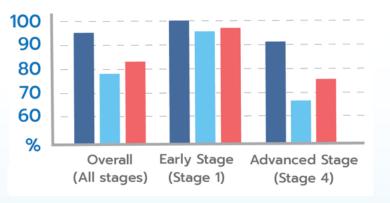
100% of Multidiscipinary Care

All new cancer cases are discussed in tumor board conference

All treatment modalities for cancer available

High 5-Year Survival Rates (2016-2020)

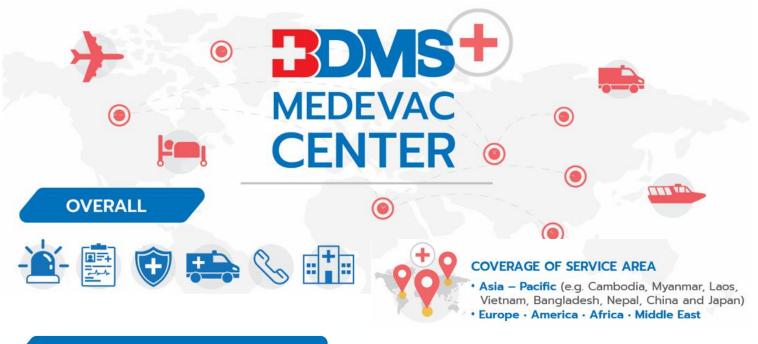




BDMS Medevac Center



"One Stop Services" Life-Saving Solution Center with Round-the-Clock Medical Evacuation Services – by Air, Land and Sea



WHY BDMS MEDEVAC CENTER



International Accreditations
 CAMTS US & CAMTS GLOBAL Dual Medical
 Transport Accreditation



Synergized BDMS Network More than 50 hospitals in Thailand and neighboring country.



- © Certified medical evacuation team
 - ✓ flight physicians
 - √ flight nurses
 - √ flight coordinators



- Completed evacuation services ANYWHERE. ANY TIME.
 - ✓ Pick-up / treatment / taxi / repatriation



 All modes of transportation by air-land-sea

MEDICAL EVACUATION EXPERTISE

2017-2022





BDMS Silver Wellness & Residence



Mixed - Use Project Located on the Corner of Sarasin and Lang Suan Road, Lumpini, Bangkok

Target Customers Active Silver Age group, health conscious consumers, customers aiming for healthier lifestyle in the natural environment in the heart of Bangkok both Thai and foreigners

Total area

■ 13-0-60.18 Rais of Land (Leasehold from Crown Property Bureau)

Source of Fund

Internal cash and debt financing

Wellness Tower

Clinic

Plaza

Hotel & Serviced Apartment



Total project area approx. 170,000 sq.m. (Construction period of 6.5 years)



Residence Tower



- Land leasehold 30+30 years
- ~ THB 9,145 m ~ THB 14,400 m
- Building construction and others Total

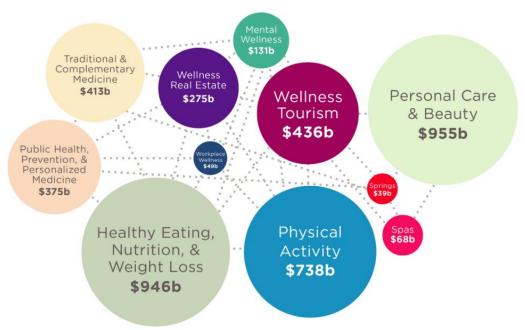
~ THB 23,545 m

Wellness Industry: Increasing Global Demand for Wellness

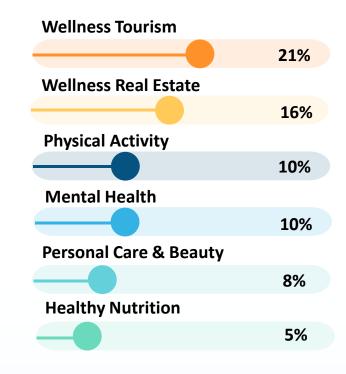


Global Wellness Market Size





Project annual growth by Y2025



- Global wellness market valued USD 4.9 trillion pre COVID-19, then USD 4.4 trillion in 2020
- Global Wellness Institute predicts that the wellness market will return to its robust growth with 9.9% average annual growth reaching nearly USD 7 trillion in 2025

Source: Global Wellness Institute, 2020 40



Shareholding Structure (As of 9 August 2023)

		% of Shareholding
1	Mr. Prasert Prasarttong-Osoth, M.D. and spouse	12.8%
2	Thai NVDR Co., Ltd.	12.7%
3	Bangkok Airways PCL and Bangkok Airways Holding Co., Ltd.	6.2%
4	Miss Poramaporn Prasarttong-Osoth, M.D.	5.2%
5	The Viriyah Insurance PCL	4.3%
6	South East Asia UK (Type C) Nominees Limited	3.8%
7	UBS AG Singapore Branch	3.6%
8	State Street Europe Limited	2.8%
9	Mr. Chirotchana Suchato, M.D. and spouse	2.5%
10	Social Security Office	2.2%
	Total	56.1%

Appendix 1/



For More Information:- www.bangkokhospital.com

Group 1 (Bangkok&West)	Ownership	No. of Beds
1. Bangkok Hospital γ	ן 100%	329
2. Bangkok Heart Hospital	100%	54
3. Wattanosoth Hospital	100% 🛚 🌈	47
4. Wattanosoth International	100%	30
5. Chiva Transitional Care	100%	52
6. Bangkok International	100% ^J	172
7. Bangkok Huahin (BHN)	100% 🦠	64
8. Bangkok Sanamchan (BSN)	100%	191
9. Thepakorn (TPK)	50.0%	100
10. Bangkok Phetchaburi (BPR)	100%	200
11. Bangkok Muangraj (BMR)	100%	140
Group 2		
12. Samitivej Sukhumvit (SVH)	98.9% 🤵	275
13. Japanese by Samitivej	98.9%	30
14. Samitivej Srinakarin (SNH)	98.9% 🤵	300
15. Samitivej Sriracha (SSH)	69.7%	260
16. Samitivej Thonburi (STH)	64.0%	150
17. Samitivej Chonburi (SCH)	100%	250
18. Samitivej Chinatown (SCT)	100%	50
19. BNH Hospital (BNH)	91.5%	115
Group 3 (East)		
20. Bangkok Pattaya (BPH)	97.3%	400
21. Bangkok Rayong (BRH)	100%	222
22. Bangkok Rayong Cancer (BRC)	100%	4
23. Sri Rayong (SRH)	100%	195
24. Bangkok Pluak Daeng (BRD)	100%	180
25. Bangkok Chanthaburi (BCH)	99.7%	200
26. Bangkok Trat (BTH)	99.8%	100
27. Koh Chang International	99.8%	3
28. Jomtien (JTH)	97.3%	232

Group 4 (North&Northeast)	<u>Ownership</u>	No. of Beds
29. Bangkok Chiangmai (BCM)	100%	139
30. Bangkok Ratchasima (BKH)	91.5%	285
31. Bangkok Pakchong (BHP)	91.5%	40
32. Bangkok Udon (BUD)	100%	243
33. Bangkok Phitsanulok (BPL)	100%	200
34. Bangkok Khon Kaen (BKN)	100%	150
35. Bangkok Chiangrai (BCR)	100%	80
Group 5		
36. Phyathai 1 (PT1)	98.6%	174
37. Phyathai 2 (PT2)	97.8%	262
38. Phyathai 3 (PT3)	97.6%	260
39. Phyathai Sriracha (PTS)	77.4%	295
40. Phyathai Bangphra	77.4%	3
41. Phyathai Nawamin (PTN)	99.8%	140
42. Paolo Phaholyothin (PLP)	100%	220
43. Paolo Samutprakarn(PLS)	93.7%	200
44. Paolo Chokchai 4 (PLC)	85.7%	169
45. Paolo Chokchai 4 Building 3 (PLC	85.7%	29
46. Paolo Chokchai 4 Building 5 (PLC	85.7%	59
47. Paolo Rangsit (PLR)	100%	128
48. Paolo Kaset (PLK)	100%	162
49. Paolo Phrapradaeng (PLD)	84.0%	60

Gro	up 6 (South&Cambodia)	<u>Ownership</u>	No. of Beds
50.		99.7%	234
51.	Bangkok Siriroj (BSI)	100%	181
52.	Dibuk (DBK)	99.7%	75
53.	Bangkok Hat Yai (BHH)	98.8%	193
54.	Bangkok Samui (BSH)	100%	57
55.	Phangan International	100%	10
56.	Bangkok Surat (BSR)	100%	88
57.	Royal Phnom Penh (RPH)	100%	100
58.	Royal Angkor International (RA	H) 80.0%	33
Gro	oup 7: Non-Hospital		
1.	National Healthcare System	99.3%	
2.	Bio Molecular Laboratories	95.0%	
3.	N Health Pathology	95.0%	
4.	N Health Novogene Genomic	74.0%	
5.	The Medicpharma	89.1%	
6.	A.N.B Laboratories	100%	
7.	Save Drug Center (SDC)	100%	
8.	General Hospital Products	47.2%	
BDI	MS Wellness		
1.	BDMS Wellness Clinic	100%	
2.	BDMS Wellness Resort	100%	
	(Mövenpick BDMS Wellness Re	esort)	
3.	BDMS Silver	100%	

BDMS IR

Email: investor@bdms.co.th