

January 6th, 2009

President

The Stock Exchange of Thailand

Re: Notification of Repurchase and Cancellation of CBs

Reference to the Bangkok Dusit Medical Services Public Company Limited's convertible Bonds "US\$ 124,000,000 3.75% due 2011" ("CBs") issued and offered to investors outside of Thailand in 2006. The CBs are currently listed on the Singapore Exchange Securities Trading Limited (SGX-ST)

The Company has repurchased the CBs in the amounting to a total principal amount of US\$ 4.06 million, which the repurchased CBs had been paid and cancelled on the settlement date. The details are as follow.

Principal Amount Before repurchased (USD MM)	Principal Amount Repurchased (USD MM)	Principal Amount Outstanding following Repurchase (USD MM)
62.06	4.06	58.00

Please be informed accordingly.

Yours sincerely

(Mr. Wallop Adhikomprapa)

President