

Ref. No. PD 028/2010

Dated 16th November 2010

President
The Stock Exchange of Thailand

Re: Report the conversion of convertible bond No 1/2010

Reference to Bangkok Dusit Medical Services Plc (the company), had issued the convertible bond in the amount of 124,000 units, at the par value of 1,000 USD each, which is equal to 124,000,000 USD. The bond are convertible by holder into the company ordinary shares at any time after 11 August 2006, which is 30 days after the bonds deposited for conversion, prior to the close of business on 27 June, 2011 or 15 days before the bond maturity date.

The company would like to disclose that the bondholder converted the bond in the amount of 27,000-units; value per bond is 1,000 USD, which is equal to 27,000,000 USD, the number of the company ordinary share to be issued is 31,537,190 shares, at the conversion price of 32.67 Baht. In the conclusion of remaining convertible bond are 50 units.

Please be informed accordingly

Yours faithfully,

Mrs. Narumol Noi-Am
Chief Financial Officer